



SKY HAWK COMPUTER GROUP HOLDINGS LIMITED

天鷹電腦集團控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1129)

SUPPLEMENTAL ANNOUNCEMENT

This supplemental announcement is made at the request of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Sky Hawk Computer Group Holdings Limited (the "Company") dated 12th October 2006, regarding to the appointment of an executive director and the resignation of an independent non-executive director, which was published in the English newspaper "The Standard" and the Chinese newspaper "Hong Kong Economic Times" respectively on 13th October 2006.

Appointment of executive director

The board of directors of the Company (the "Board") is not aware of any other matters that need to be brought to the attention of holders of securities of the Company in relation to the appointment of Ms. Chu Yin Yin, Georgiana as executive director of the Company on 12th October 2006 pursuant to Rule 13.51(2)(w) of The Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

Resignation of independent non-executive director

Subsequent to the resignation of Mr. Lee Hung Sang ("Mr. Lee"), an independent non-executive director of the Company, on 10th October 2006, the Company was left with two independent non-executive directors namely, Mr. Chang Kin Man and Mr. Wu Tak Lung. After Mr. Lee's resignation, the Company still complies with the code provision B.1.1 of the Code on Corporate Governance Practices (which prescribes that a majority of the members of the remuneration committee of a listed issuer shall be independent non-executive directors), as set out in Appendix 14 of the Listing Rules. In order to comply with the requirements under Rule 3.23 (which prescribes that a listed issuer shall appoint a sufficient number of independent non-executive directors to the audit committee) and Rule 3.21 (which prescribes that a listed issuer's audit committee must comprise a minimum of three members who should all be non-executive directors with the majority being independent non-executive directors) of the Listing Rules, the Company is endeavouring to identify a suitable candidate to fill the position of independent non-executive director and member of the Audit Committee of the Company as soon as practicable. A further announcement will be made by the Company upon appointment of the new independent non-executive director.

By Order of the Board
Wu Chi Lok
Executive Director

Hong Kong, 13th October 2006

As at the date of this announcement, the Board comprises Mr. Wang Chia Chin, Mr. Wu Chi Lok, Mr. Luk Chi Shing, Mr. Sze Chun Ning, Vincent, Mr. Shi De Mao and Ms. Chu Yin Yin, Georgiana, all being the executive directors and Mr. Chang Kin Man and Mr. Wu Tak Lung, all being the independent non-executive directors.